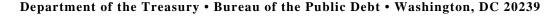
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

August 15, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: August 18, 2005
Maturity Date: November 17, 2005

CUSIP Number: 912795WA5

High Rate: 3.470% Investment Rate 1/: 3.549% Price: 99.122861

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 33.23%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	39,279,374 2,003,645 245,000	\$	15,751,647 2,003,645 245,000
SUBTOTAL		41,528,019		18,000,292 2/
Federal Reserve		6,532,662		6,532,662
TOTAL	\$	48,060,681	\$	24,532,954

Median rate 3.460%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.450%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 41,528,019 / 18,000,292 = 2.31

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,308,944,000